

Expiry of Escrow Restrictions

Augustus Minerals Limited (the **Company**) advises that the following fully paid ordinary shares, currently classified as ASX restricted securities, will cease to be escrowed on the corresponding dates set out below.

Security Description	Number	Escrow Expiry Date
AUGAA: ORDINARY FULLY PAID RESTRICTED	375,000	1 September 2023
AUGAB: ORDINARY FULLY PAID RESTRICTED	150,000	2 September 2023
AUGAC: ORDINARY FULLY PAID RESTRICTED	200,000	3 September 2023
AUGAD: ORDINARY FULLY PAID RESTRICTED	150,000	5 September 2023
AUGAE: ORDINARY FULLY PAID RESTRICTED	75,000	6 September 2023
AUGAF: ORDINARY FULLY PAID RESTRICTED	50,000	7 September 2023

The Company will apply for the quotation of these securities within 5 business days after the end of the escrow period in accordance with Listing Rule 2.8.5.

Authorised by the Board of Augustus Minerals Limited.

Registered Address

Augustus Minerals
Level 2
41-43 Ord Street
West Perth WA 6005

t: +61 6458 4200
e: admin@augustusminerals.com.au
w: augustusminerals.com.au

Corporate

Brian Rodan
Executive Chairman

Darren Holden
Non-Executive Chairman

Andrew Reid
Managing Director

Graeme Smith
Non-Executive Director

Sebastian Andre
Company Secretary