

Correction to Notice Under Section 708A(5)(e) of the Corporations Act

Augustus Minerals Limited (Company) refers to the notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) lodged by the Company on 25 October 2024 in relation to a placement of 10,000,000 shares (Shares) referred to in the Appendix 2A lodged with ASX on that date (Original Notice).

The Original Notice omitted information required pursuant to section 708A(6)e of the Corporations Act. A copy of the Original Notice is enclosed with this notice. Accordingly, the Company gives this notice in accordance with section 708A(9) of the Corporations Act to correct the Original Notice.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act that:

- the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- the Company is providing this notice under paragraph (5)(e) of section 708A of the Corporations Act;
- as at the date of this notice and the Original Notice, the Company has complied with:
 - the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
 - section 674 and 674A of the Corporations Act; and
- as at the date of this notice and the Original Notice, other than the Company being in discussions with respect to a potential tenement acquisition that is, at present, an incomplete proposal and subject to due diligence, there is no information that is “excluded information” for the purposes of sections 708A(7) and (8) of the Corporations Act that is required to be disclosed for the purpose of section 708A(6)(e) of the Corporations Act.

This announcement is authorised by the Company Board of Directors.

For further information please contact:

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