

# Form 603

Corporations Act 2001

Section 671B

## Notice of initial substantial holder

Company Name/Scheme Augustus Minerals Limited

ACN/ARSN ACN 651 349 638

### 1. Details of substantial holder (1)

Name Mining Investments Australia Pty Ltd (ACN 134 534 768); Redland Plains Pty Ltd (ACN 057 647 275); Brian Bernard Rodan

ACN/ARSN (if applicable) As Above

The holder became a substantial holder on 25/05/2023

### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Shares	55,150,000	55,150,000	40.51%

### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Mining Investments Australia Pty Ltd (ACN 134 534 768)	A relevant interest arising pursuant to section 608(1)(a) of the Corporations Act by virtue of being the registered holder of the securities	25,000,000 Ordinary Shares
Brian Bernard Rodan	A relevant interest arising pursuant to section 608(1)(a) of the Corporations Act by virtue of being the registered holder of the securities	20,000,000 Ordinary Shares
Redland Plains Pty Ltd <Majestic Investment A/C> (ACN 057 647 275)	A relevant interest arising pursuant to section 608(1)(a) of the Corporations Act by virtue of being the registered holder of the securities	5,290,000 Ordinary Shares
Redland Plains Pty Ltd <Brian Bernard Rodan S/F A/C> (ACN 057 647 275)	A relevant interest arising pursuant to section 608(1)(a) of the Corporations Act by virtue of being the registered holder of the securities	4,860,000 Ordinary Shares

#### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Mining Investments Australia Pty Ltd (ACN 134 534 768) and Brian Bernard Rodan	Mining Investments Australia Pty Ltd (ACN 134 534 768)	Mining Investments Australia Pty Ltd (ACN 134 534 768)	25,000,000 Ordinary Shares
Brian Bernard Rodan	Brian Bernard Rodan	Brian Bernard Rodan	20,000,000 Ordinary Shares
Redland Plains Pty Ltd ATF Majestic Investment A/C (ACN 057 647 275) and Brian Bernard Rodan	Redland Plains Pty Ltd ATF Majestic Investment A/C (ACN 057 647 275)	Redland Plains Pty Ltd ATF Majestic Investment A/C (ACN 057 647 275)	5,290,000 Ordinary Shares
Redland Plains Pty Ltd ATF Brian Bernard Rodan S/F A/C (ACN 057 647 275) and Brian Bernard Rodan	Redland Plains Pty Ltd ATF Brian Bernard Rodan S/F A/C (ACN 057 647 275)	Redland Plains Pty Ltd ATF Brian Bernard Rodan S/F A/C (ACN 057 647 275)	4,860,000 Ordinary Shares

#### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
Mining Investments Australia Pty Ltd (ACN 134 534 768) and Brian Bernard Rodan	25 May 2023	*	*	25,000,000 Ordinary Shares
Brian Bernard Rodan	25 May 2023	*	*	20,000,000 Ordinary Shares
Redland Plains Pty Ltd ATF Majestic Investment A/C (ACN 057 647 275) and Brian Bernard Rodan	25 May 2023	*	*	5,290,000 Ordinary Shares
Redland Plains Pty Ltd ATF Brian Bernard Rodan S/F A/C (ACN 057 647 275) and Brian Bernard Rodan	25 May 2023	*	*	4,860,000 Ordinary Shares

\*Refer to prospectus dated 17 April 2023 released on the ASX Market Announcements Platform on 23 May 2023.

#### 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Mining Investments Australia Pty Ltd (ACN 134 534 768)	Associate of Brian Bernard Rodan pursuant to section 12(2)(a) by virtue of being a company controlled by Brian Bernard Rodan.
Redland Plains Pty Ltd (ACN 057 647 275)	Associate of Brian Bernard Rodan pursuant to section 12(2)(a) by virtue of being a company controlled by Brian Bernard Rodan.

## 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Mining Investments Australia Pty Ltd	41-43 ORD STREET, WEST PERTH WA 6005
Brian Bernard Rodan	41-43 ORD STREET, WEST PERTH WA 6005
Redland Plains Pty Ltd	41-43 ORD STREET, WEST PERTH WA 6005

## Signature

print name    **Brian Bernard Rodan**

capacity - N/A

**sign here**

date        25 May 2023