

Expiry of Escrow Restrictions

Augustus Minerals Limited (the **Company**) advises that the following fully paid ordinary shares, currently classified as ASX restricted securities, will cease to be escrowed on the corresponding dates set out below.

Security Description	Number	Escrow Expiry Date
Ordinary Shares	350,000	2 November 2023
Ordinary Shares	75,000	4 November 2023
Ordinary Shares	1,975,000	22 November 2023
Ordinary Shares	100,000	1 December 2023

The Company will apply for the quotation of these securities within 5 business days after the end of the escrow period in accordance with Listing Rule 2.8.5.

Authorised by the Board of Augustus Minerals Limited.

Registered Address

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Corporate

Brian Rodan
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Darren Holden
Non-Executive Chairman

Andrew Reid
Managing Director
Graeme Smith
Non-Executive Director

Sebastian Andre
Company Secretary